Member Application Form
CreditAccess Life - Anantha Suraksha
Non-Linked Non-Participating Group Term Plan
UIN: 163N014V01

Primary Member ID	
Full Name	
Gender (✓ Any)	◯Male / ◯Female / ◯Transgender
Date Of Birth	DD/MM/YYYY
Email id	
Mobile	
Address	
City / State	
Pin Code	
Occupation	
Monthly Income (₹)	
Family Month Income (₹)	
Is this your first insurance policy?	◯Yes / ◯No
Educational Qualification (✓ Any)	◯No Education / ◯Less than 10+2 / ◯10+2 (PUC) / ◯Graduate or above
Smoker	◯Yes / ◯No

Insurance Details	
Sum Assured (₹)	
Premium Amount (₹)	
Mode of Premium (Single/Annual)	

In case Joint Holder(s)/Spouse cover			
Full Name	Member Identification Number	Gender	Relationship with Primary Member

Bank Account				
Name in Bank Account	Bank Account Number	Bank Account Type	IFSC Code	Bank Branch

Nominee Details						**Only if Nominee is Minor**	
Full Name	**Gender**	**Date of Birth**	**Relationship with Primary Member**	**Contact Number**	**Signature of Nominee**	**Appointee Name**	**Appointee Relationship**

CreditAccess Life Insurance Limited
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CALI/Member application form/2025/327/Eng

KYC document provided (✓ Any)	**KYC Number**
Voters Identity Card ◯	
Driving Licenses ◯	
PAN Card ◯	
AADHAR Card (issued by UIDAI) (AADHARD number to be masked) ◯	
Passport ◯	

Important Identifier / Beneficiaries	**Number (if any)**
CKYC Number (if available)	
PM Kisan Samman Nidhi Yojana	
PM Viswakarma Yojana	
PM Jan Arogya Yojana	
PM Awas Yojana	
PM Mudra Yojana	
BPL Card Holders	
MNREGA Card Holders	
eShram Card Holders	
DBT Beneficiaries	
Jan Dhan Card Holders	

In case of Assignment			
Assigned To	Date (DD/MM/YYYY)	Consideration	Remarks (if any)

I, < Member Name >, as the insured hereby provide consent for absolute assignment of the policy to < MPH Name >. I understand that with this assignment, all rights to the sum insured will be vested with the assignee. Any changes in the terms and conditions of the assignment will be duly notified by me and MPH to the insurance company for further action.

Signature of the Insured:

Date:

Declaration:

I declare that I am of good health and I do not have any physical defect, deformity or disability. I further declare that I perform all my routine activities independently and that neither I have any history of not have I suffered from any aliment or disease.

I declare that I am aware that I have applied for Life insurance policy provided by CreditAccess Life Insurance Limited, I understand the features of this policy and agree with the features of the policy as provided in the Key Feature Document.

The above declaration and other details as furnished by me, are true to the best of my knowledge.

I give my consent to CreditAccess Life Insurance Limited to send communication related to my policy(s) on above mentioned Mobile/Email/By calling/WhatsApp.

Signature of Member Insured	DD/MM/YYYY
Signature and Stamp of Master Policy Holder with Branch Details	DD/MM/YYYY

Terms and Condition:

Section 41 of the Insurance Act, 1938 as amended from time to time :
No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the insurer. Any person making default in complying with the provisions of this section shall be liable for a penalty which may extend to ten lakh rupees

Non – Disclosure: Extract of Section 45 of Insurance Act, 1938, as amended from time to time:
No policy of life insurance shall be called in question on any ground whatsoever after the expiry of three years from the date of the policy. A policy of life insurance may be called in question at any time within three years from the date of the policy, on the ground of fraud or on the ground that any statement of or suppression of a fact material to the expectancy of the life of the insured was incorrectly made in the proposal or other document on the basis of which the policy was issued or revived or rider issued. The insurer shall have to communicate in writing to the insured or the legal representatives or nominees or assignees of the insured, the grounds and materials on which such decision is based. No insurer shall repudiate a life insurance policy on the ground of fraud if the insured can prove that the mis-statement or suppression of a material fact was true to the best of his knowledge and belief or that there was no deliberate intention to suppress the fact or that such mis-statement or suppression are within the knowledge of the insurer. In case of fraud, the onus of disproving lies upon the beneficiaries, in case the policyholder is not alive. In case of repudiation of the policy on the ground of misstatement or suppression of a material fact, and not on the grounds of fraud, the premiums collected on the policy till the date of repudiation shall be paid. Nothing in this section shall prevent the insurer from calling for proof of age at any time if he is entitled to do so, and no policy shall be deemed to be called in question merely because the terms of the policy are adjusted on subsequent proof that the age of the life insured was incorrectly stated in the proposal. For complete details of the section and the definition of 'date of policy', please refer Section 45 of the Insurance Act, 1938.